

TWSE : 2832



臺灣產物保險
Taiwan Fire & Marine Insurance Co., Ltd.

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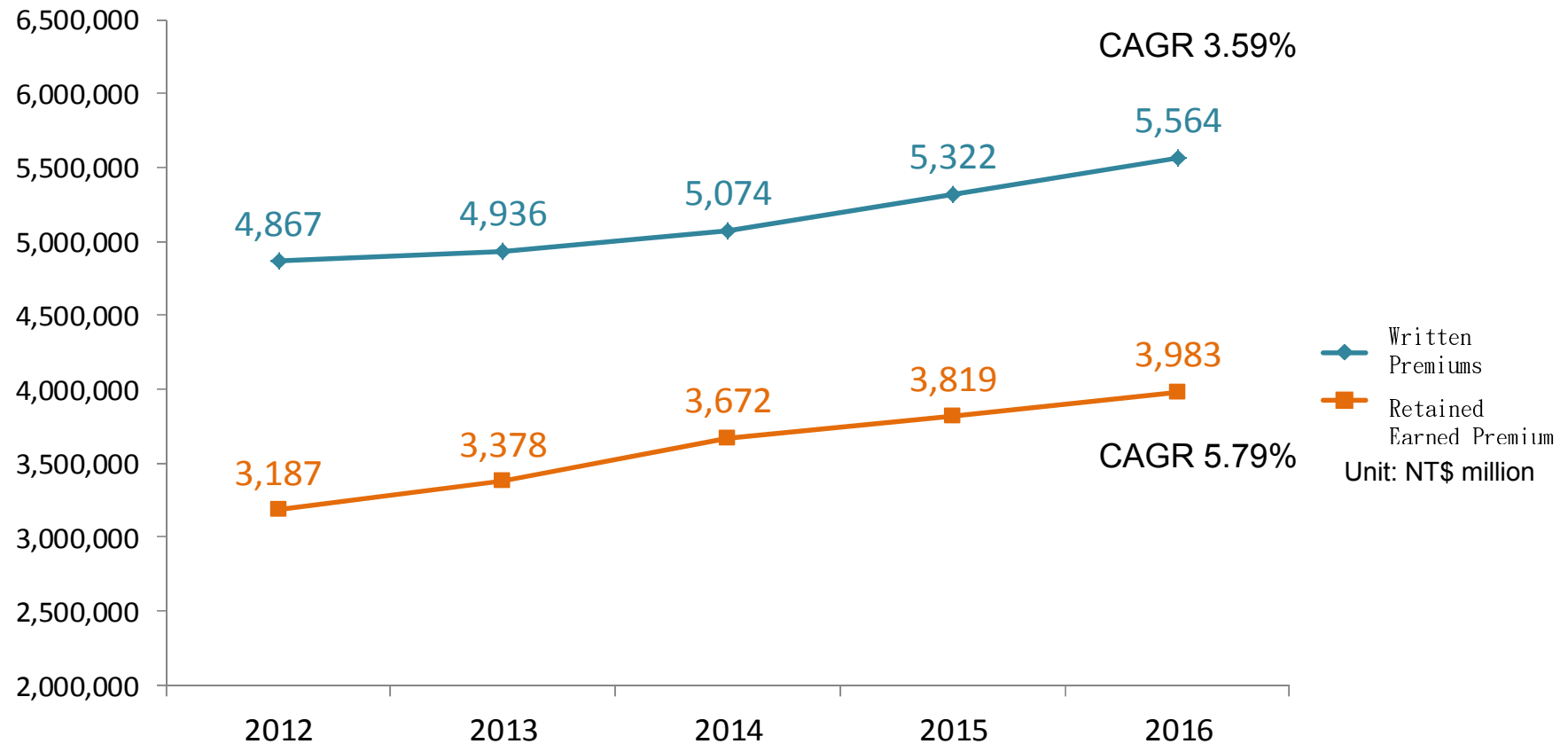
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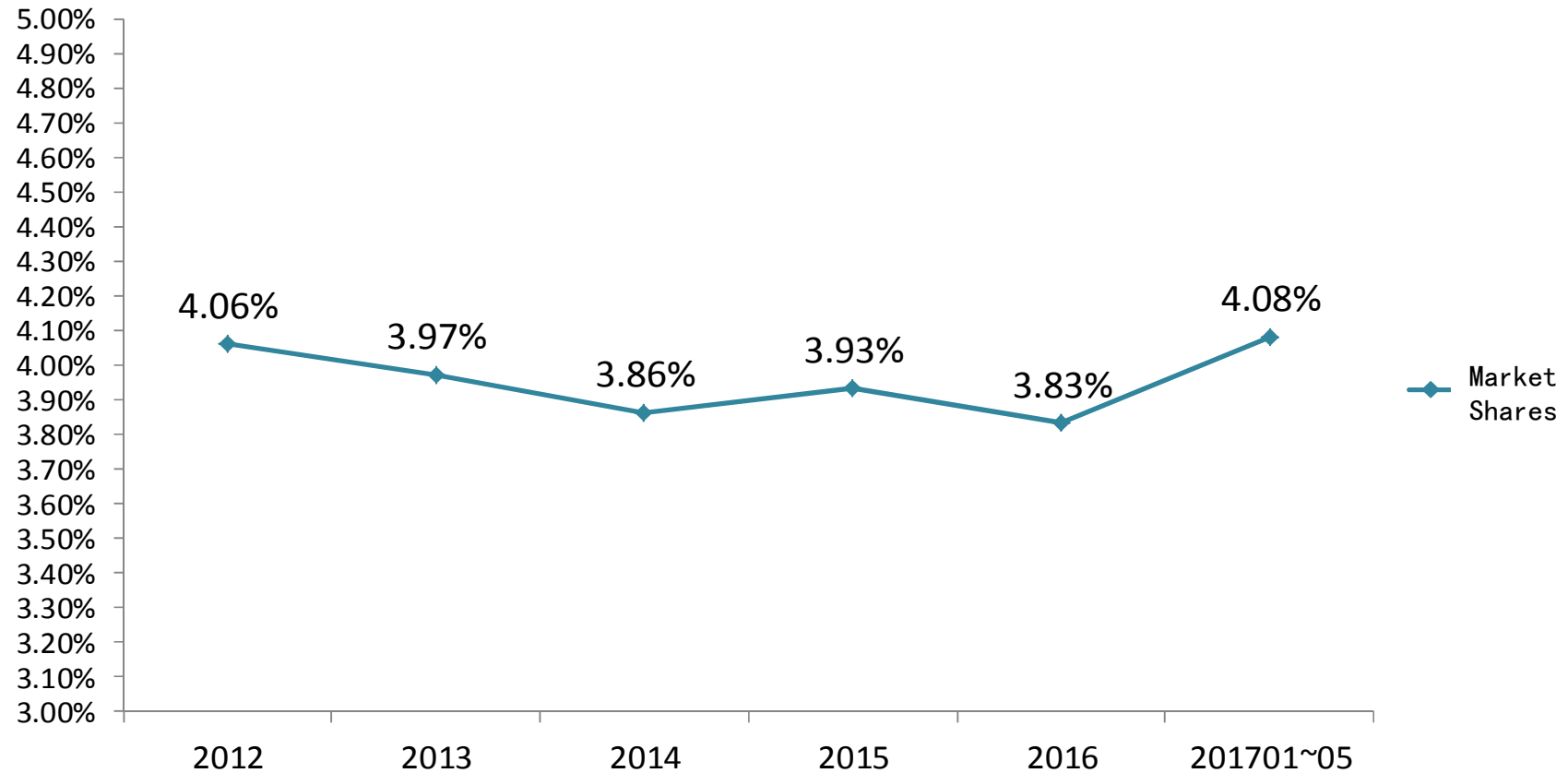
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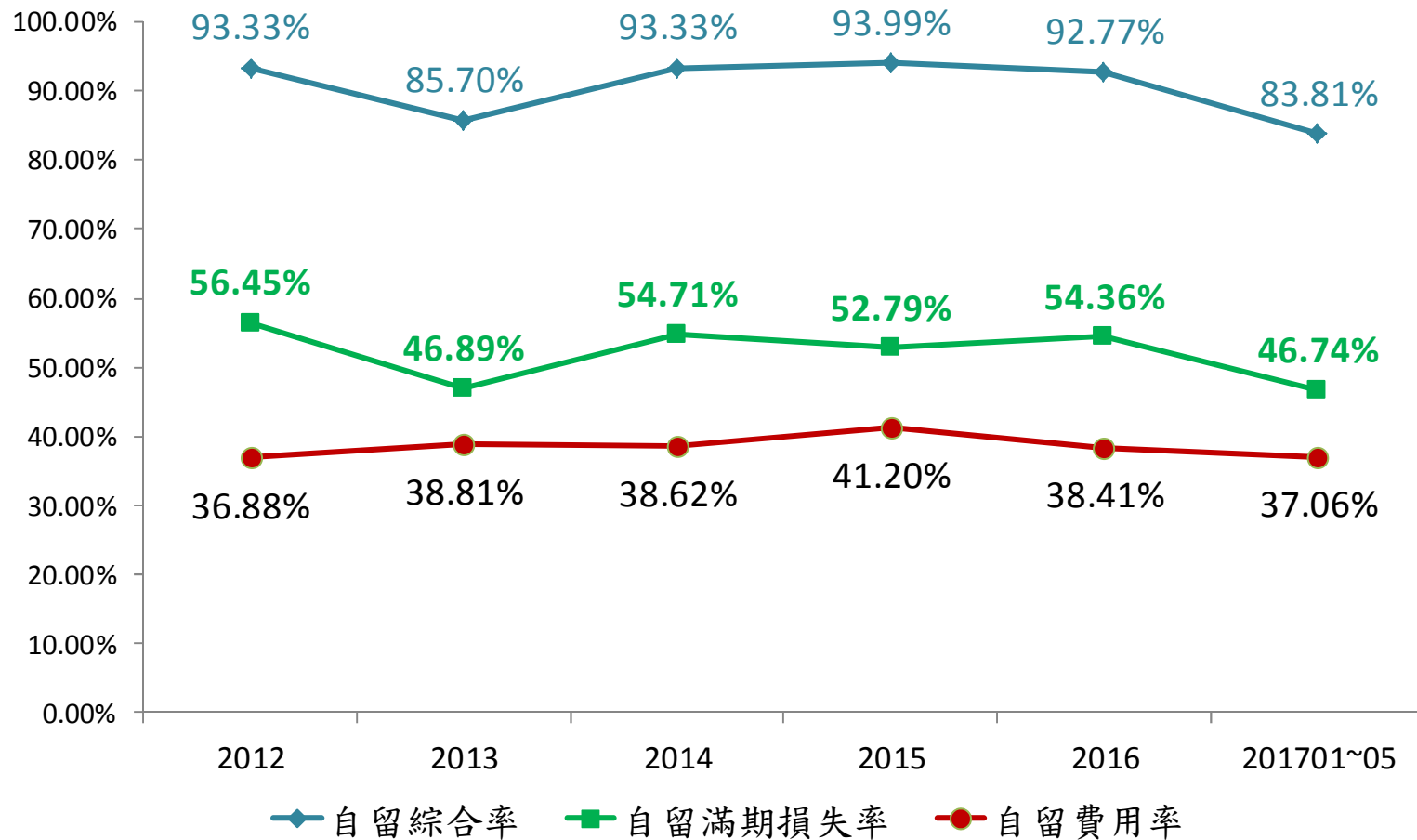
Premium Revenue Growth Rate.



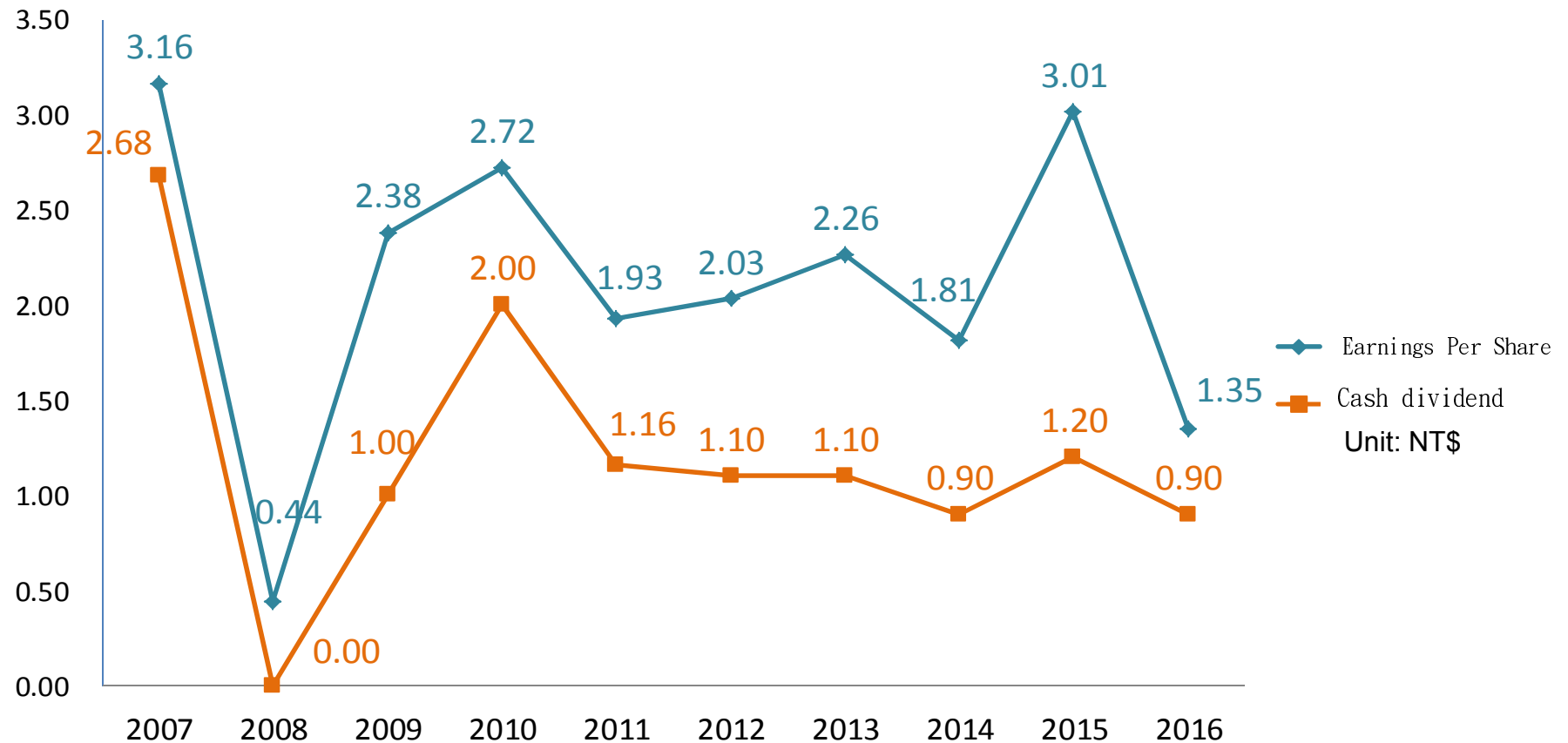
Market Shares



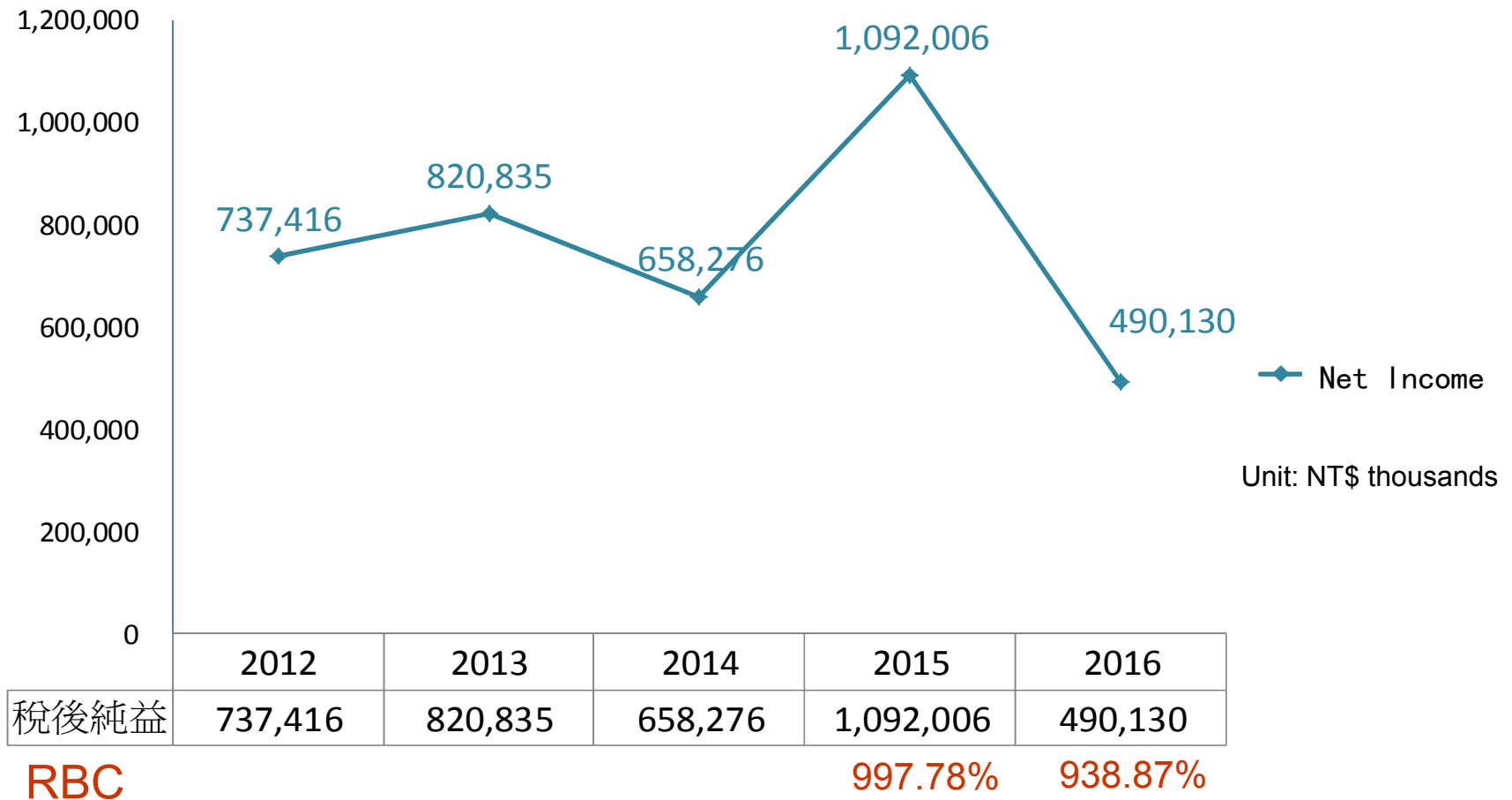
Combined Ratio



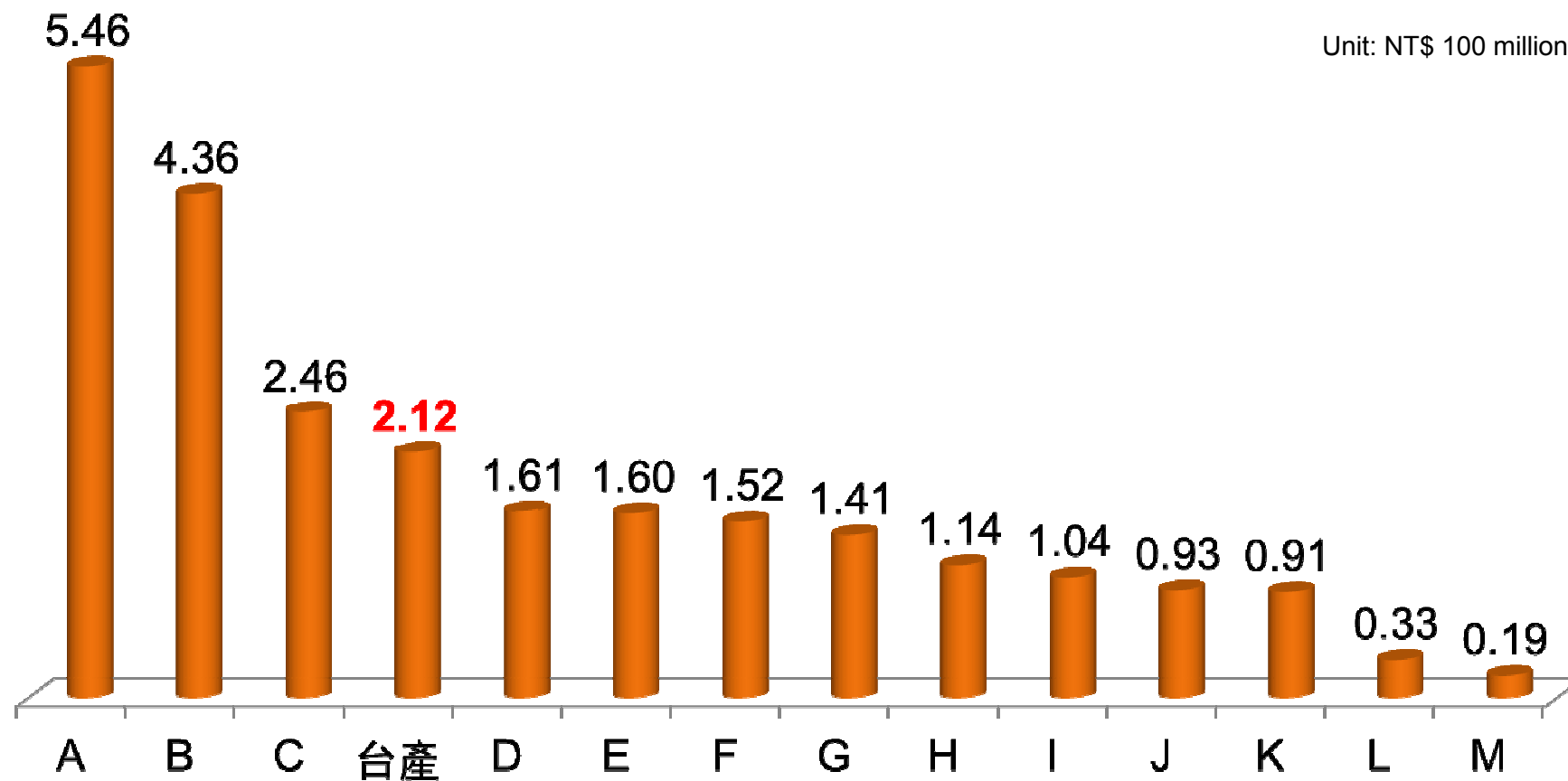
EPS & Cash Dividends



Net Income & RBC

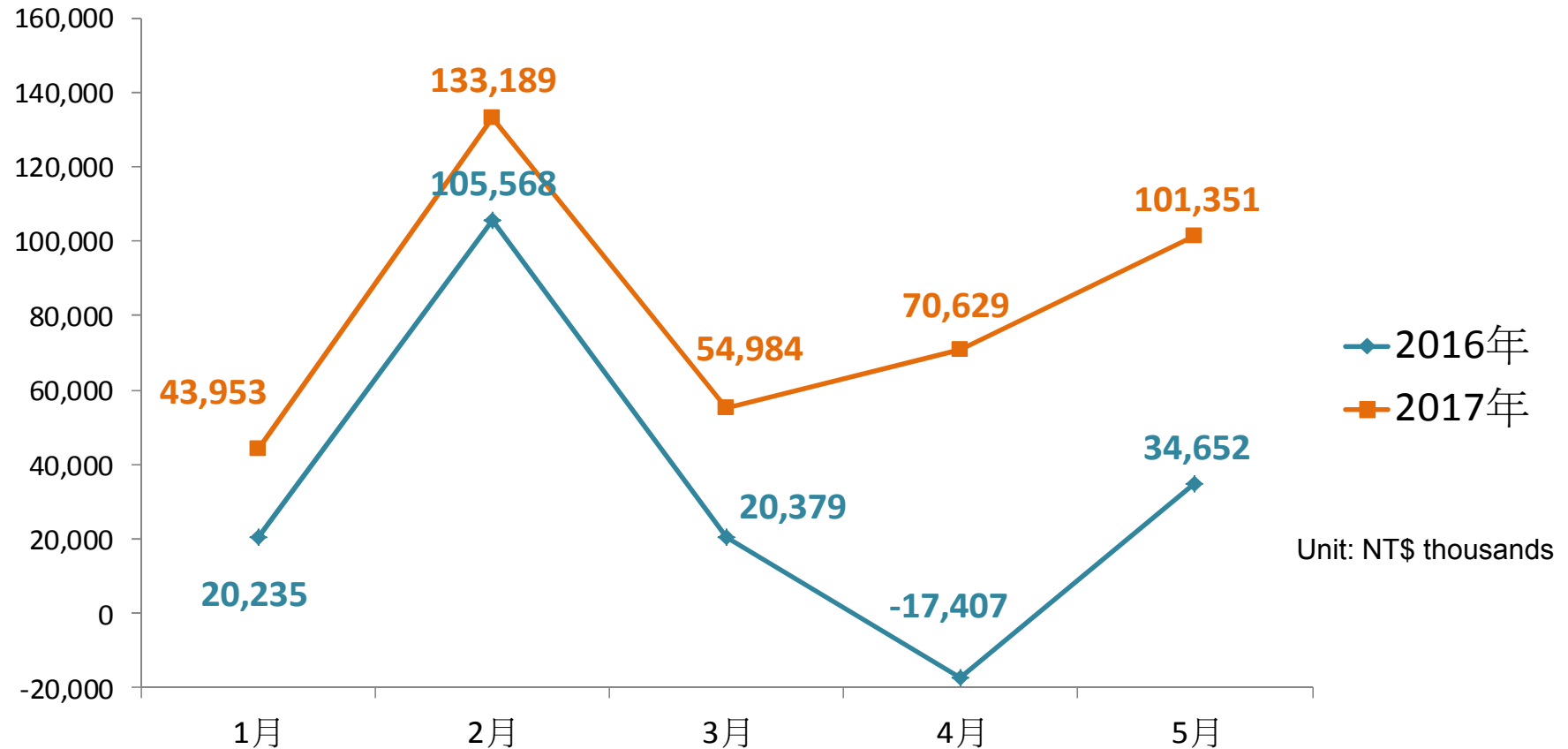


2017 Q1 Industry Net Income



資料來源:保險業公開資訊觀測站

Comparison of Self-Assessed Pre-Tax Income between 2016 and 2017



Remarkable Performance



Corporate Governance



Corporate Social Responsibility



Financial Information



2017 1Q Balance Sheet

	20171Q		20164Q		20161Q	
CASH AND CASH EQUIVALENTS	2,932,126	16.1%	3,080,891	17.5%	3,093,058	17.5%
RECEIVABLES	739,594	4.1%	631,102	3.6%	744,008	4.2%
INVESTMENTS	11,063,506	60.8%	10,620,842	60.2%	10,493,441	59.3%
REINSURANCE CONTRACT ASSET	2,348,539	12.9%	2,223,841	12.6%	2,252,481	12.7%
PROPERTY AND EQUIPMENT, NET	372,596	2.0%	371,611	2.1%	364,085	2.1%
OTHER ASSETS	719,065	4.0%	699,144	4.0%	736,225	4.2%
TOTAL ASSETS	18,202,703	100.0%	17,649,615	100.0%	17,704,396	100.0%
PAYABLES	915,305	5.0%	865,597	4.9%	832,768	4.7%
INSURANCE LIABILITIES	8,421,062	46.3%	8,292,437	47.0%	8,368,259	47.3%
INSURANCE LIABILITIES	274,092	1.5%	274,092	1.6%	277,640	1.6%
OTHER LIABILITIES	246,639	1.4%	241,885	1.4%	188,560	1.1%
TOTAL LIABILITIES	10,006,177	55.0%	9,797,727	55.5%	9,817,613	55.5%
COMMON STOCK	3,622,004	19.9%	3,622,004	20.5%	3,622,004	20.5%
CAPITAL SURPLUS	98,962	0.5%	98,962	0.6%	98,962	0.6%
UNAPPROPRIATED EARNINGS	4,496,911	24.7%	4,285,173	24.3%	4,362,203	24.6%
TOTAL EQUITY	8,196,526	45.0%	7,851,888	44.5%	7,887,383	44.6%

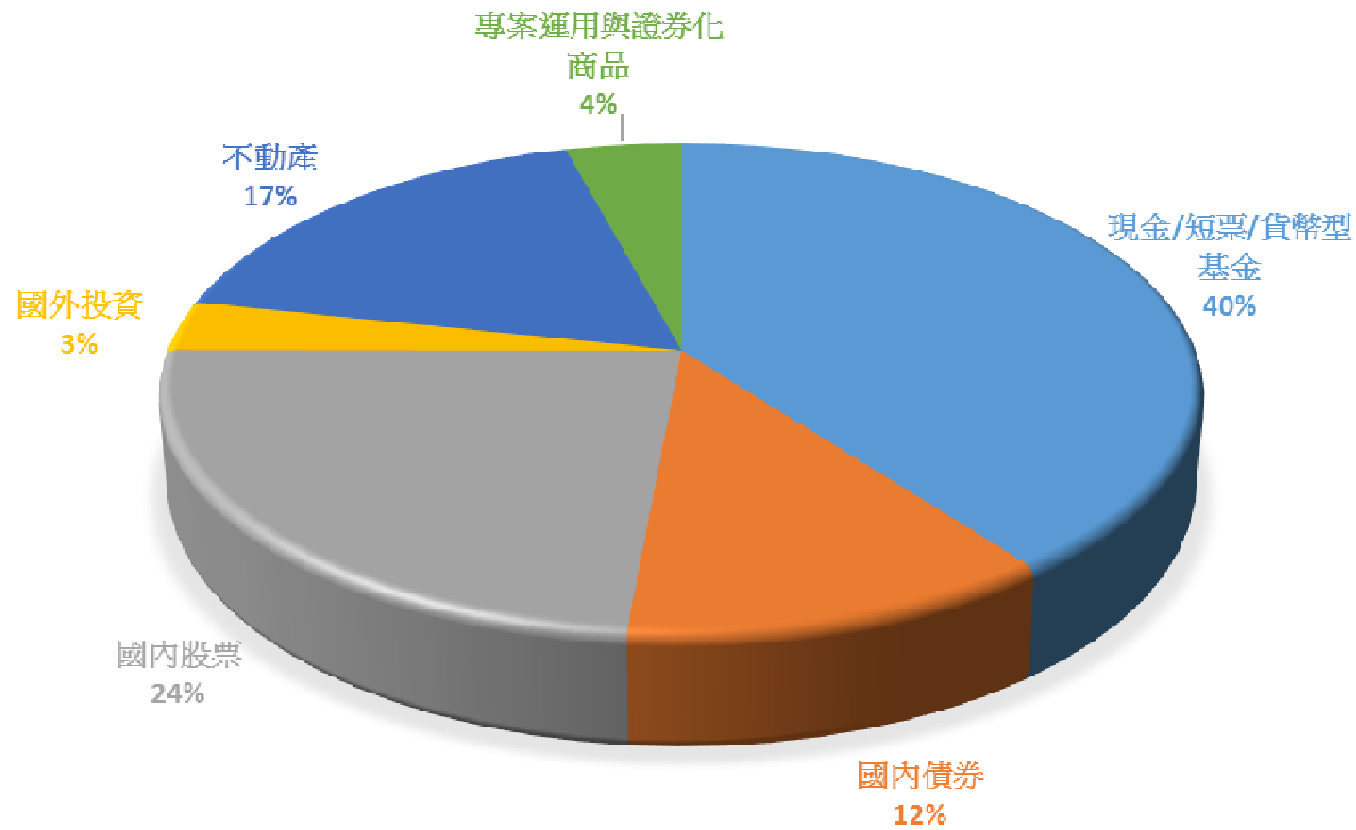
Unit: NT\$ thousands ,
Important entities
listed above only

2017 1Q Income Statement

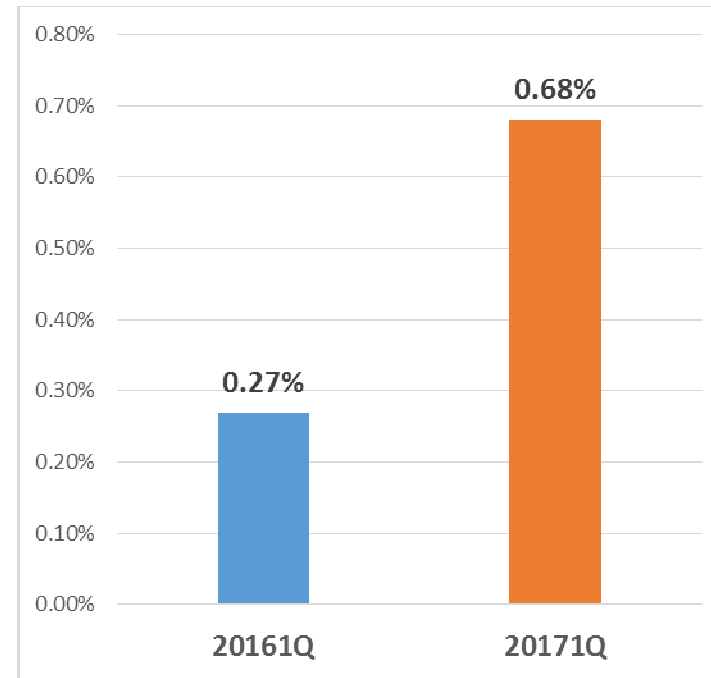
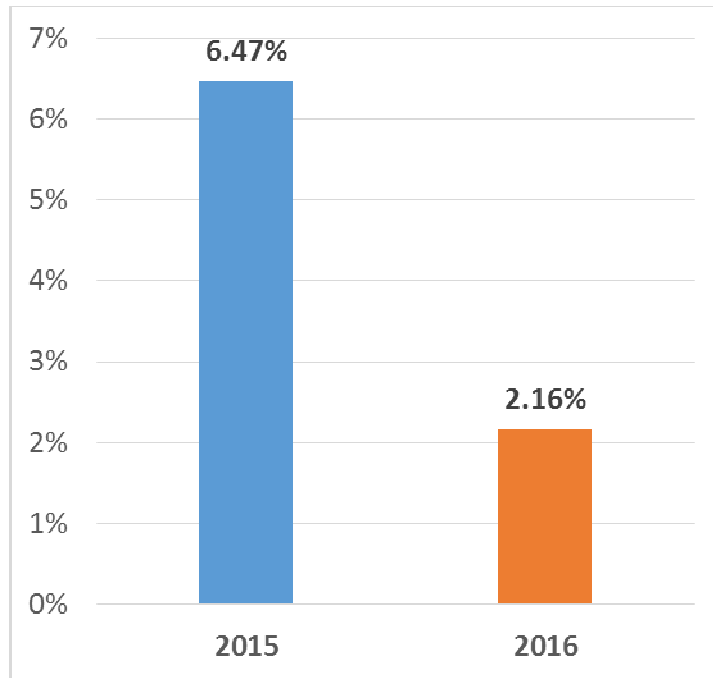
	20171Q	QoQ	20164Q	YoY	20161Q
PREMIUM REVENUES	1,760,777	26.0%	1,397,782	8.6%	1,621,624
RETAINED EARNED PREMIUM	1,000,314	-2.7%	1,028,020	1.6%	984,519
NET GAINS ON INVESTMENTS	135,342	98.8%	68,092	264.6%	37,119
OPERATING COSTS	705,816	-9.8%	782,305	-4.7%	740,543
GROSS PROFIT	525,342	43.9%	365,182	42.0%	370,010
OPERATING EXPENSES	292,039	16.9%	249,846	31.5%	222,071
OPERATING INCOME	233,303	102.3%	115,336	57.7%	147,939
PROFIT BEFORE INCOME TAX	232,015	102.4%	114,628	58.7%	146,181
NET PROFIT	211,738	108.8%	101,398	75.9%	120,397
BASIC EARNINGS PER SHARE	0.58	107.1%	0.28	75.8%	0.33
BOOK VALUE PER SHARE	22.63		21.68		21.78

Unit: NT\$ thousands

Portfolio Allocation



Return of Investment





Thank you

Q & A
